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## **Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3869)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Hospital Corporation of China Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2023 (the “**Period**”), the Group is expected to record a net profit of not less than approximately RMB142.3 million for the six months ended 30 June 2023.

Based on the information available to the Board, the Board considers that such expected increase in net profit was mainly attributable to, among other things, (1) the significant year-on-year increase in revenue as a result of the adjustment of the prevention and control policies on COVID-19 epidemic and the operations of the business resuming normal during the Period; and (2) the significant year-on-year increase in the gains in fair value changes of convertible bonds.

As at the date of this announcement, the Company is still in the course of preparing the interim results of the Group for the Period. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the Period, which have not been reviewed by the Company’s auditors or the audit committee of the Board. Such financial information will be subject to finalisation and necessary adjustments. The interim results of the Group for the Period are expected to be announced by the Company before the end of August 2023. Shareholders and potential investors are advised to read the interim results announcement of the Company when it is published.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Hospital Corporation of China Limited**  
**Chen Shuai**  
*Chairman and Acting Chief Executive Officer*

Hong Kong, 16 August 2023

*As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai, Mr. PU Chengchuan and Ms. PAN Jianli being the executive Directors; Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*