

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3869)**

### **PROFIT WARNING**

This announcement is made by Hospital Corporation of China Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended December 31, 2022 and the information currently available to the Board, the Group is expected to record a loss before tax of approximately RMB477 million to RMB583 million for the year ended December 31, 2022 as compared with the loss before tax of approximately RMB449 million recorded for the corresponding period in 2021.

The expected loss before tax of the Group was primarily due to the impact of COVID-19, the impairment loss on certain goodwill and other intangible assets, the loss on the fair value changes of convertible bonds and exchange loss. The impairment loss, the loss on the fair value changes of convertible bonds and exchange loss are one-off non-cash items for the period, which have no direct impact on the cash flow of the Group.

The Company is still in the process of finalising the annual results of the Group for the year ended December 31, 2022. The information contained in this announcement is only based on a preliminary assessment by the Board based on information currently available to it, which has not been reviewed by the non-executive Directors or audited by the Company’s auditors and may be subject to adjustments and provisions. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company which is expected to be published by the end of March 2023.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Hospital Corporation of China Limited**  
**Chen Shuai**  
*Chairman*

Beijing, the PRC, March 2, 2023

*As at the date of this announcement, the Directors of the Company are Mr. Chen Shuai, Mr. Pu Chengchuan and Ms. Pan Jianli being the executive Directors; Ms. Liu Lu and Ms. Wang Nan being the non-executive Directors; Mr. Dang Jinxue, Mr. Shi Luwen and Mr. Zhou Xiangliang being the independent non-executive Directors.*