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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Hospital Corporation of China Limited 弘和仁愛醫療集團有限公司, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**Hospital Corporation of China Limited**  
**弘和仁愛醫療集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3869)**

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
PROPOSED APPOINTMENT OF NEW DIRECTOR  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular of Hospital Corporation of China Limited 弘和仁愛醫療集團有限公司 dated April 28, 2021 (the “**Original Circular**”). A supplemental notice dated May 31, 2021, supplemental to the notice of annual general meeting dated April 28, 2021 (the “**Original Notice**”) convening the Annual General Meeting of the Company to be held at 1602, Tower B, Jin Qiu International Building, No. 6, Zhichun Road, Haidian District, Beijing, PRC on June 22, 2021 at 3:00 p.m. is set out on pages 5 to 6 of this supplemental circular. A revised form of proxy (the “**Revised Proxy Form**”) for use at the Annual General Meeting is also enclosed. The original form of proxy despatched with the Original Circular (the “**Original Proxy Form**”) is superseded by the Revised Proxy Form enclosed herewith. The Revised Proxy Form is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (<http://www.hcclhealthcare.com>).

Whether or not you are able to attend the Annual General Meeting, please complete and sign the enclosed Revised Proxy Form in accordance with the instructions stated thereon and return it to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the Annual General Meeting or any adjournment thereof. Completion and return of the Revised Proxy Form will not preclude shareholders from attending and voting in person at the Annual General Meeting or any adjournment thereof if they so wish. In such event, the Revised Proxy Form should be deemed to be revoked.

**PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING**

To safeguard the health and safety of the Shareholders, staff and other stakeholders, and to prevent the spreading of the COVID-19 pandemic, the following precautionary measures will be implemented at the Annual General Meeting:

1. Compulsory screening or checks of body temperatures
2. Compulsory wearing of surgical face masks
3. No provision of refreshments
4. No distribution of corporate gifts

To the extent permitted under law, the Company reserves the right to deny any person entry into the Annual General Meeting venue or require any person to leave the Annual General Meeting venue in order to ensure the safety of the attendees at the Annual General Meeting.

**For the health and safety of the Shareholders, staff and other stakeholders, the Company would like to encourage the Shareholders to exercise their right to vote at the Annual General Meeting by appointing the chairman of the Annual General Meeting as their proxy instead of attending the Annual General Meeting in person.**

May 31, 2021

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## **PRECAUTIONARY MEASURES FOR THE ANNUAL GENERAL MEETING**

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In view of the ongoing COVID-19 pandemic and the heightened requirements for prevention and control of its spread, the Company will implement the following precautionary measures at the Annual General Meeting to protect attending Shareholders, staff and other stakeholders from the risk of infection:

1. Compulsory body temperature screening or checks will be carried out on every Shareholder, proxy and other attendee at the entrance of the Annual General Meeting venue. Any person with a body temperature of over 37 degrees Celsius or who is exhibiting flu-like symptoms may be denied entry into the Annual General Meeting venue and be requested to leave the Annual General Meeting venue.
2. Every attendee will be required to wear a surgical face mask throughout the Annual General Meeting. Please note that no surgical face masks will be provided at the Annual General Meeting venue and attendees should bring and wear their own surgical face masks.
3. No refreshments will be served to attendees at the Annual General Meeting.
4. No corporate gifts will be distributed to attendees at the Annual General Meeting.

Attendees are requested to observe and practice good personal hygiene at all times at the venue of the Annual General Meeting.

To the extent permitted under law, the Company reserves the right to deny any person entry into the Annual General Meeting venue or require any person to leave the Annual General Meeting venue in order to ensure the safety of the attendees at the Annual General Meeting.

The Company does not in any way wish to diminish the opportunity available to the Shareholders to exercise their rights and to vote, but is conscious of the pressing need to protect the Shareholders, staff and other stakeholders from possible exposure to the COVID-19 pandemic. For the health and safety of the Shareholders, staff and other stakeholders, the Company would like to encourage the Shareholders to exercise their right to vote at the Annual General Meeting by appointing the chairman of the Annual General Meeting as their proxy instead of attending the Annual General Meeting in person. Physical attendance is not necessary for the purpose of exercising Shareholders' rights.

**Completion and return of the Original Proxy Form and/or Revised Proxy Form will not preclude the Shareholders from attending and voting in person at the Annual General Meeting or any adjournment thereof should they subsequently so wish.**

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LETTER FROM THE BOARD

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**Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3869)**

*Executive Directors:*

Mr. Chen Shuai

*(Chairman and Acting  
Chief Executive Officer)*

Mr. Lu Wenzuo

*Registered Office:*

Maples Corporate Services Limited

PO Box 309, Ugland House

Grand Cayman, KY1-1104

Cayman Islands

*Non-executive Directors:*

Mr. Su Zhiqiang

Ms. Shi Wenting

Ms. Liu Lu

Ms. Wang Nan

*Head Office in the PRC:*

1602, Tower B

Jin Qiu International Building

No. 6, Zhichun Road, Haidian District

Beijing, PRC

*Independent Non-executive Directors:*

Mr. Dang Jinxue

Mr. Shi Luwen

Mr. Zhou Xiangliang

*Principal Place of Business in Hong Kong:*

Suite 10, 70/F.

Two International Finance Centre

No. 8 Finance Street

Central

Hong Kong

May 31, 2021

*To the Shareholders*

Dear Sir/Madam,

**SUPPLEMENTAL CIRCULAR IN RELATION TO  
PROPOSED APPOINTMENT OF NEW DIRECTOR  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**1. INTRODUCTION**

This supplemental circular should be read together with the circular of the Company dated April 28, 2021 (“**Original Circular**”) which contains, among others, the notice of the Annual General Meeting (“**Original Notice**”). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Original Circular.

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## LETTER FROM THE BOARD

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The purpose of this supplemental circular is to provide you with information regarding the changes in the proposed appointment of new Director subsequent to the despatch of the Original Circular, and to set out the supplemental notice of the Annual General Meeting (the “**Supplemental Notice**”) and the special arrangements about completion and submission of the revised proxy form (the “**Revised Proxy Form**”).

### **2. AMENDMENT TO THE PROPOSED RESOLUTION NO. 3 OF THE ORIGINAL NOTICE**

As stated in the Original Circular, the Board had resolved to propose to appoint Mr. Pu Chengchuan (“**Mr. Pu**”) as a non-executive Director at the Annual General Meeting pursuant to resolution numbered 3 set out in the Original Notice (“**Resolution No. 3**”). Due to changes in the intended scope of work of Mr. Pu subsequent to the despatch of the Original Circular, the Board resolved to propose to appoint Mr. Pu as an executive Director, instead of a non-executive Director at the Annual General Meeting. As such, Resolution No. 3 should be deleted in its entirety and replaced by the new resolution numbered 3 as set out in the Supplemental Notice.

Please refer to Appendix I to the Original Circular for the biography and details of Mr. Pu. Subject to Shareholders’ approval, Mr. Pu will enter into a service contract (instead of an appointment letter) with the Company for an initial term of three years commencing from the date on which the approval is obtained from the Annual General Meeting, and he is subject to retirement by rotation and re-election at least once every three years at the annual general meeting of the Company in accordance with the provisions of the Articles of Association. Mr. Pu will not receive any remuneration for acting as an executive Director.

Save for the changes set out above, there are no other changes to the Original Circular which need to be brought to the Shareholders’ attention. The remaining resolutions to be voted upon at the Annual General Meeting remain unchanged.

### **3. SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND REVISED PROXY FORM**

In light of the amendment to Resolution No. 3 to be voted upon at the Annual General Meeting as outlined above, a supplemental notice of the Annual General Meeting to be held as originally scheduled at 1602, Tower B, Jin Qiu International Building, No. 6, Zhichun Road, Haidian District, Beijing, PRC on June 22, 2021 at 3:00 p.m is set out on pages 5 to 6 of this supplemental circular and the Original Proxy Form is superseded by the Revised Proxy Form enclosed herewith. Save as disclosed above, all the resolutions originally proposed in the Original Circular remain unchanged.

Please refer to the Original Circular and Original Notice for the details of other resolutions to be proposed at the Annual General Meeting and other relevant matters.

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## LETTER FROM THE BOARD

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Whether or not you are able to attend the Annual General Meeting, you are requested to complete the Revised Proxy Form in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited ("**Share Registrar**") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at a time in any event not later than 48 hours before the time appointed for holding of the Annual General Meeting or any adjournment thereof ("**Closing Time**"). Completion and returning of the Revised Proxy Form will not preclude you from attending and voting in person at the Annual General Meeting or any adjournment thereof should you so wish.

A Shareholder who has not yet lodged the Original Proxy Form with the Share Registrar is requested to lodge the Revised Proxy Form if he/she wishes to appoint proxy(ies) to attend the Annual General Meeting on his/her behalf. In this case, the Original Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the Original Proxy Form with the Share Registrar should take note of the following:

- (i) if no Revised Proxy Form is lodged with the Share Registrar, the Original Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed and signed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the Original Proxy Form and, in respect of the proposed resolution no. 3 as set out in the Supplemental Notice and the Revised Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolution;
- (ii) if the Revised Proxy Form is lodged with the Share Registrar before the Closing Time, the Revised Proxy Form, if correctly completed and signed, shall revoke and supersede the Original Proxy Form previously lodged by him/her. The Revised Proxy Form will be treated as a valid form of proxy lodged by the Shareholder; and
- (iii) if the Revised Proxy Form is lodged with the Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Revised Proxy Form will be invalid. The proxy so appointed by the Shareholder under the Original Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Revised Proxy Form was lodged with the Share Registrar.

Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form with the Share Registrar before the Closing Time.

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## LETTER FROM THE BOARD

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#### 4. RECOMMENDATION

In addition to the recommendation contained in the Original Circular, the Directors consider that the proposed appointment of Mr. Pu as an executive Director as set out in this supplemental circular is in the best interest of the Company and the Shareholders as a whole. The Directors therefore recommend the Shareholders to vote in favour of the relevant resolution to be proposed at the Annual General Meeting.

Yours faithfully,

For and on behalf of the Board

**Hospital Corporation of China Limited**

弘和仁愛醫療集團有限公司

**Chen Shuai**

*Chairman and Acting Chief Executive Officer*

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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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### **Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3869)**

### SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting (the “**Original Notice**”) of Hospital Corporation of China Limited 弘和仁愛醫療集團有限公司 (the “**Company**”) dated April 28, 2021, by which the Company convenes an annual general meeting (the “**Meeting**”) to be held at 1602, Tower B, Jin Qiu International Building, No. 6, Zhichun Road, Haidian District, Beijing, PRC on June 22, 2021 at 3:00 p.m. and this supplemental notice shall be read together with the Original Notice.

Supplemental notice is hereby given that the Meeting will be convened as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated May 31, 2021, the resolution numbered 3 in the Original Notice should be deleted in its entirety and replaced by the following new resolution numbered 3:

“3. To appoint Mr. Pu Chengchuan as an executive Director.”

Apart from the amendment set out above, all the information contained in the Original Notice shall remain to have full force and effect.

For and on behalf of the Board

**Hospital Corporation of China Limited**

弘和仁愛醫療集團有限公司

**Chen Shuai**

*Chairman and Acting Chief Executive Officer*

May 31, 2021



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## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

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*Notes:*

1. A revised proxy form (the “**Revised Proxy Form**”) containing the revised resolution numbered 3 is enclosed with the supplemental circular dated May 31, 2021 (the “**Supplemental Circular**”). Please refer to the section headed “3. Supplemental Notice of Annual General Meeting and Revised Proxy Form” on pages 5 to 6 of the Supplemental Circular and the notes to the Revised Proxy Form for arrangements about the completion and submission of the Revised Proxy Form.
2. Please refer to the Original Notice for details of the other resolutions to be considered at the Meeting, closure of the register of members of the Company, eligibility for attending the Meeting and other relevant matters.
3. Shareholders are reminded that completion and return of the Original Proxy Form and/or the Revised Proxy Form will not preclude a member from attending the Meeting or any adjourned meeting thereof (as the case may be) should they so wish.
4. In order to be valid, the Revised Proxy Form together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority, must be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof. Delivery of any instrument appointing a proxy shall not preclude a shareholder of the Company from attending and voting in person at the Meeting or poll concerned and, in such event, the instrument appointing a proxy shall be deemed to be revoked.
5. In view of the ongoing COVID-19 pandemic and the heightened requirements for prevention and control of its spread, the Company will implement the following precautionary measures at the Meeting to protect attending shareholders of the Company, staff and other stakeholders from the risk of infection:
  - (a) Compulsory body temperature screening or checks will be carried out on every shareholder of the Company, proxy and other attendee at the entrance of the Meeting venue. Any person with a body temperature of over 37 degrees Celsius or who is exhibiting flu-like symptoms may be denied entry into the Meeting venue and be requested to leave the Meeting venue.
  - (b) Every attendee will be required to wear a surgical face mask throughout the Meeting. Please note that no surgical face masks will be provided at the Meeting venue and attendees should bring and wear their own surgical face masks.
  - (c) No refreshments will be served to attendees at the Meeting.
  - (d) No corporate gifts will be distributed to attendees at the Meeting.

To the extent permitted under law, the Company reserves the right to deny any person entry into the Meeting venue or require any person to leave the Meeting venue in order to ensure the safety of the attendees at the Meeting.

6. For the health and safety of the shareholders of the Company, staff and other stakeholders, the Company would like to encourage shareholders to exercise their right to vote at the Meeting by appointing the chairman of the Meeting as their proxy instead of attending the Meeting in person. Physical attendance is not necessary for the purpose of exercising shareholders’ rights.

*As at the date of this notice, the Directors of the Company are Mr. CHEN Shuai and Mr. LU Wenzuo being the executive Directors; Mr. SU Zhiqiang, Ms. SHI Wenting, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*