

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2021		
To : Hong Kong Exchange	es and Clea	ring Limited		
Name of Issuer	(Incorpora	Corporation of Cluted in the Cayman Isl		l liability)
Date Submitted	01/02/20)21		
I. Movements in Authorise	ed Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>3869</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	500,000,000	HK\$0.001	HK\$500,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mo	onth	500,000,000	HK\$0.001	HK\$500,000.00
(2) Stock code : N/A	Descrip	otion :	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month			
Increase/(decrease)				
Balance at close of the mo	onth			

2. Preference Shares				
Stock code :	N/A Descrip	tion :	N/A	
		No. of preference shares	Par value // (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :	N/A	
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share (State currency):	e capital at the e	nd of the month		500,000.00
II. Movements in Issue	ed Share Capita	I		
	No. of ordir	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	138,194,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	138,194,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of				
share option scheme				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date Movement during	the month		-	the month
(dd/mm/yyyy) and				
class of shares				
	Cancelled	Lapsed		
1. N/A				
shares (Note 1)				
2. N/A				
shares				
(Note 1)				
3. N/A				
(/ /) shares				
(Note 1)				
Total A	A. (Ordinai	y shares)	N/A	
	(Preference	e shares)	N/A	
	(Ot	her class)	N/A	
Total funds raised during the month from exercise of options (State currency)		N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	\ , ,	/				
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 14//1						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	= -
			(O	ther class)	N/A	-

	Convertibles (i.e. Convertible i	nto Shares of	the Issuer which a	are to be Lis	ted)		
	Class and description 1. Convertible Bonds issued		Amount at close of preceding month		,	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pursuant to the Subscription	-					
	Agreement dated	-					
	25 January 2018	HK\$	HK\$468,000,000.00	NIL	HK\$468,000,000.00	NIL	26,000,000
	Stock code (if listed)	N/Α		INIL	ΤΙΚΨ400,000,000.00	INIL	20,000,000
	Class of shares	. 47					
	issuable (Note 1)	Ordinary S	Shares				
		\$18 per Conv	ersion Share				
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy))	(02/03/2	018)				
	2. Convertible Bonds issued	_					
	pursuant to the Convertible	_					
	Bond Instrument dated						
	7 August 2018	HK\$	HK\$773,879,717.00	NIL	HK\$773,879,717.00	NIL	38,693,985
	Stock code (if listed)	N/A					•
	Class of shares						
	issuable (Note 1)	Ordinary S					
		\$20 per Conv	ersion Share				
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(10/07/2	018)				
	3. Convertible Bonds issued	(10/01/2	.010)				
	pursuant to the Conditional	_					
		-					
	Subscription Agreement	_					
	dated 21 December 2018	_					
	and the amendment	_					
	agreement to the	-					
	Subscription Agreement	_					
	dated 16 January 2019		HK\$800,000,000.00	NIL	HK\$800,000,000.00	NIL	40,000,000
	Stock code (if listed)	N/A	<u> </u>				
	Class of shares issuable (Note 1)	Ordinary S	Sharos				
		(\$20 per Conv					
	EGM approval date	φ20 pcr Oonv	CISION ONAIC				
	(if applicable)						
	(dd/mm/yyyy)	(01/02/2	019)				
	4. N/A		_				
		-					
		-					
	-	_					
	Stock code (if listed)		_				
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , ,	1				
	(dd/mm/yyyy)	(/ /		al C. (Ordin	ary shares)	NIL	
			101		nce shares)	N/A	
					Other class)	N/A	
١				(

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	her Movements	in issued Sna	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,1111,7,7,7,7)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina	rv	
		` share	s) N/A	_
		(Preference share (Other clas		_ _
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	,		N/A
	These figures should be the same as the relevar apital"))	nt figures under II above ("Movements	s in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled:
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if any):
Submitte	d by: Ho Wing Yan
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.