

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3869)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement of Hospital Corporation of China Limited (the “**Company**”) dated December 17, 2020 (the “**Announcement**”) in relation to, among other things, the proposed alteration of certain terms of the Convertible Bonds as contemplated under the Deed of Amendment (the “**Alteration of Terms**”) and (ii) the announcement of the Company dated January 11, 2021 regarding the delay in despatch of the Circular (the “**Delay Announcement**”, together with the Announcement, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Delay Announcement, the Circular containing, *inter alia*, (i) further details of the Deed of Amendment and the Alteration of Terms contemplated thereunder; (ii) further details of the Specific Mandate; (iii) a letter of recommendation from the Independent Board Committee; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (v) a notice of the EGM, is expected to be despatched to the Shareholders on or before January 20, 2021.

As additional time is required to finalize certain information to be included in the Circular, the Company expects that the despatch of the Circular will be postponed to a date that is on or before February 8, 2021.

By order of the Board
Hospital Corporation of China Limited
Chen Shuai
Chairman

Beijing, China, January 20, 2021

As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai and Mr. LU Wenzuo being the executive Directors; Mr. SU Zhiqiang, Ms. SHI Wenting, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; and Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.