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Hospital Corporation of China Limited
弘和仁愛醫療集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3869)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON FEBRUARY 1, 2019**

The Board is pleased to announce that the ordinary resolutions proposed at the extraordinary general meeting held on February 1, 2019 were duly passed by way of poll.

Reference is made to the circular of Hospital Corporation of China Limited (the “**Company**”) dated January 16, 2019 (the “**Circular**”). Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that at the extraordinary general meeting (the “**EGM**”) held on February 1, 2019, notice of which was given to the shareholders of the Company (the “**Shareholders**”) on January 16, 2019 (the “**Notice**”), all the proposed resolutions as set out in the Notice were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	<p>(a) the conditional subscription agreement dated December 21, 2018 (the “Subscription Agreement”) and the amendment agreement to the Subscription Agreement dated January 16, 2019 (the “Amendment Agreement”) entered into between the Company and the subscriber (the “Subscriber”) for the subscription by the Subscriber of certain new convertible bonds (the “Convertible Bonds”) for an aggregate principal amount of HK\$800,000,000 to be issued by the Company, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;</p> <p>(b) the directors of the Company be and are hereby granted a specific mandate to exercise powers of the Company to allot and issue such number of shares of the Company as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds; and</p> <p>(c) any one or more directors of the Company be and are hereby authorized to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, desirable or expedient to carry out the Subscription Agreement, the Amendment Agreement and the transactions contemplated thereunder into full effect.</p>	118,387,800 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
2.	(a) the creation and issue of the Convertible Bonds by the Company pursuant to the terms of the Subscription Agreement and the Amendment Agreement be and are hereby approved; and (b) any one or more directors of the Company be and are hereby authorized to do all such acts and things as they consider necessary, desirable or expedient for the implementation of and giving effect to the resolution set out in paragraph (a) above.	118,387,800 (100.00%)	0 (0.00%)

Notes:

1. The number and percentage of votes are based on the total number of shares voted by the Shareholders at the EGM in person or by proxy.
2. As all of the votes were cast in favour of each of the resolutions, all resolutions were duly passed as ordinary resolutions of the Company.
3. As at the date of the EGM, the total number of issued shares of the Company was 138,194,000 shares.
4. As stated in the Circular, no Shareholder is required to abstain from voting on the resolutions at the EGM. Therefore, the total number of shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 138,194,000 shares. No party has stated its intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.
5. The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
Hospital Corporation of China Limited
Zhao John Huan
Chairman

Beijing, China, February 1, 2019

As at the date of this announcement, the directors of the Company are Mr. LU Wenzuo being the executive Director; Mr. ZHAO John Huan, Mr. LIN Sheng, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Ms. CHEN Xiaohong, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.