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Hospital Corporation of China Limited
弘和仁愛醫療集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3869)

**ANNOUNCEMENT OF POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON TUESDAY, JULY 10, 2018**

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of Hospital Corporation of China Limited (the “Company”) dated June 24, 2018 (the “EGM Notice”). Unless the context requires otherwise, terms used herein shall have the same meanings as in the EGM Notice.

The board of directors (the “Board”) of the Company is pleased to announce that at the EGM held on Tuesday, July 10, 2018, all the proposed resolutions as set out in the EGM Notice were approved by way of poll. The poll results are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
(a)	To approve, confirm and ratify the Share Purchase Agreement dated May 29, 2018 entered into between the Company and Hony Capital Fund VIII (Cayman), L.P. in relation to the acquisition of the entire issued share capital of Oriental Ally Holdings Limited, which in turn holds 75% equity interests in Guangsha Medical.	11,941,200 (100%)	0 (0%)
(b)	To approve and confirm the Undertaking Letter to be executed by the Company on or prior to the completion of the Share Purchase Agreement in favour of Kangshou and Kangshou’s shareholders, whereby the Company conditionally undertakes to purchase the remaining 25% equity interests in Guangsha Medical.	11,941,200 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
(c)	To approve the issue of the Convertible Bonds subject to completion of the Acquisition and the terms and conditions of the Share Purchase Agreement, and to grant a specific mandate to the directors of the Company to exercise powers of the Company to allot and issue such number of Conversion Shares as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds.	11,941,200 (100%)	0 (0%)
(d)	To authorise the directors of the Company to, for and on behalf of the Company, do all such acts and things, to sign, and execute such documents and agreements or deeds on behalf of the Company and to do such other things and to take all such actions as they consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the Share Purchase Agreement, the Acquisition, the Undertaking Letter, the issue of the Convertible Bonds and the allotment and issue of the Conversion Shares upon exercise of the conversion rights attaching to the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds, and to agree to such variation, amendments or waivers or matters relating thereto (including any variation, amendments or waiver of such documents or any terms thereof, which are not fundamentally different from those as provided in the Share Purchase Agreement and the Undertaking Letter) as are, in the opinion of the directors of the Company, in the interest of the Company.	11,941,200 (100%)	0 (0%)

Notes:

1. The description of the ordinary resolutions above is by way of summary only. The full text is set out in the EGM Notice.
2. The number and percentage of votes are based on the total number of shares voted by the shareholders of the Company at the EGM in person or by proxy.
3. As all of the votes were cast in favour of each of the resolutions labelled (a) to (d), all resolutions were duly passed as ordinary resolutions.
4. As at the date of the EGM, the total number of issued shares of the Company was 138,194,000 shares.
5. As stated in the circular of the Company dated June 24, 2018, Midpoint Honour Limited and Vanguard Glory Limited, holding in aggregate 99,860,000 shares of the Company, which represented 72.26% of the total issued share capital of the Company as at the date of the EGM, were required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) to abstain and have so abstained from voting on the resolutions at the EGM. Therefore, the total number of shares of the Company entitling the holders to attend and vote on the resolutions at the EGM was 38,334,000 shares.
6. There were no shares of the Company entitling the holder to attend and abstain from voting in favour of the resolutions at the EGM as set out in rule 13.40 of the Listing Rules.
7. The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
Hospital Corporation of China Limited
Zhao John Huan
Chairman

Beijing, July 10, 2018

As at the date of this announcement, the directors of the Company are Mr. LU Wenzuo being the executive director; Mr. ZHAO John Huan, Mr. LIN Sheng, Ms. LIU Lu and Ms. WANG Nan being the non-executive directors; Ms. CHEN Xiaohong, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive directors.