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Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3869)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON MARCH 2, 2018

The Board is pleased to announce that the ordinary resolutions proposed at the extraordinary general meeting held on March 2, 2018 were duly passed by way of poll.

The board of directors (the “**Board**”) of Hospital Corporation of China Limited (the “**Company**”) is pleased to announce that, at the extraordinary general meeting (the “**EGM**”) held on March 2, 2018 and notice of which was given to the shareholders of the Company (the “**Shareholders**”) on February 13, 2018 (the “**Notice**”), the ordinary resolutions proposed at the EGM were duly passed by the Shareholders present thereat by way of poll voting. Reference is made to the circular of the Company dated February 13, 2018 (the “**Circular**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the EGM, the total number of issued shares of the Company (“**Shares**”) was 138,194,000. As stated in the Circular, the Subscriber holds in aggregate 97,000,000 Shares representing approximately 70.19% of the total issued share capital of the Company as at the date of the EGM, and was required to abstain and have so abstained from voting on the resolutions at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the resolutions proposed at the EGM was 41,194,000 Shares, representing approximately 29.81% of the total issued share capital of the Company as at the date of the EGM. Apart from the aforesaid, there were no shares entitling the holder to attend and

abstain from voting on resolutions proposed at the EGM. Save as the Subscriber who were required to abstain from voting on the resolution, no other party has stated its intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the EGM.

Computershare Hong Kong Investor Services Limited acted as the scrutineer for the purpose of vote-taking. The number of Shares representing the votes cast for or against the resolutions voted upon by the Shareholders at the EGM were as follows:

Ordinary Resolutions		Number of Shares (Approximate %)	
		For	Against
1.	(a) the conditional subscription agreement dated January 25, 2018 (the “ Subscription Agreement ”) entered into between the Company and the Subscriber for the subscription by the Subscriber of certain new convertible bonds (the “ Convertible Bonds ”) for an aggregate principal amount of HK\$468,000,000 to be issued by the Company, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified;	14,988,800 (100.00%)	0 (0.00%)
	(b) the directors of the Company be and are hereby granted a specific mandate to exercise powers of the Company to allot and issue such number of shares of the Company as may be required to be allotted and issued upon exercise of the conversion rights attaching to the Convertible Bonds; and	14,988,800 (100%)	0 (0.00%)
	(c) any one or more directors of the Company be and are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be, as they may in their discretion consider necessary, desirable or expedient to carry out the Subscription Agreement, and the transactions contemplated thereunder into full effect.	14,988,800 (100%)	0 (0.00%)

Ordinary Resolutions		Number of Shares (Approximate %)	
		For	Against
2.	(a) the creation and issue of the Convertible Bonds by the Company pursuant to the terms of the Subscription Agreement be and are hereby approved; and	14,988,800 (100%)	0 (0.00%)
	(b) the Directors be and are hereby authorised to do all such acts and things as they consider necessary, desirable or expedient for the implementation of and giving effect to the resolution set out in paragraph (a) above.	14,988,800 (100%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the resolutions, the resolutions were duly passed as ordinary resolutions of the Company.

Further announcement will be made by the Company to update the Shareholders on the progress and status of the Subscription Agreement, and the transactions contemplated thereunder, as and when appropriate.

By order of the Board
Hospital Corporation of China Limited
Zhang Xiaopeng
Executive Director and Chief Executive Officer

Beijing, China, March 2, 2018

As at the date of this announcement, the directors of the Company are Mr. ZHANG Xiaopeng and Mr. LU Wenzuo being the executive Directors; Mr. ZHAO John Huan, Mr. LIN Sheng, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Ms. CHEN Xiaohong, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.