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**Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3869)**

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE  
14.41(a) OF THE LISTING RULES  
AND  
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Hospital Corporation of China Limited (the “**Company**”) dated October 27, 2017 (the “**Announcement**”) in relation to, among other things, the acquisition of the entire equity interest of Jiande Hexu Enterprise Management Co., Ltd. (the “**Acquisition**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company has obtained a written approval on the Sale Purchase Agreement and the Transactions from Vanguard Glory, which holds 97,000,000 Shares, representing approximately 70.19% of the total number of the issued Shares. As such, pursuant to Rule 14.44 of the Listing Rules, the Company is not required to convene a general meeting to consider and approve the Sale Purchase Agreement and the Transactions.

Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”), which contains, among other things, further details of the Acquisition to the Shareholders within 15 business days after the publication of the Announcement, i.e. on or before November 17, 2017.

As additional time is required to finalize certain information to be included in the Circular, including but not limited to, detailed information of the Target Group, the facility agreement with commercial banks, the indebtedness statement of the Company, and the Accountant’s Report of the Target Group, the Company has applied

for, and the Stock Exchange has granted, a waiver from strict compliance with the requirements under Rule 14.41(a) of the Listing Rules. The Company expects that the despatch of the Circular will be postponed to a date that is no later than December 8, 2017.

By order of the Board  
**Hospital Corporation of China Limited**  
**Zhang Xiaopeng**  
*Executive Director and Chief Executive Officer*

Beijing, China, November 17, 2017

*As at the date of this announcement, the directors of the Company are Mr. ZHANG Xiaopeng and Mr. LU Wenzuo being the executive Directors; Mr. ZHAO John Huan, Mr. LIN Sheng, Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Ms. CHEN Xiaohong, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*